

Change of member details

Pension

Please complete in pen using BLOCK letters. Print 'X' to mark boxes where applicable. Form must be completed in full.

1. MEMBER DETAILS

Surname	Mr	Ms	Mrs	Miss	Dr	Other
<input type="text"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Given names	Date of birth					
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Street address	<input type="text"/>					
Suburb	State		Postcode			
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Telephone (BH)	(AH)	Mobile				
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Email**	Membership number	Account number/s*				
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

*Important note: If you have a number of AustralianSuper Pension accounts, changes will only be made to those accounts listed on this form. If you have other accounts with AustralianSuper (excluding the AustralianSuper Pension) changes to your member details will need to be advised separately by contacting AustralianSuper on 1300 300 273.

2. UPDATED MEMBER DETAILS

Surname	Mr	Ms	Mrs	Miss	Dr	Other
<input type="text"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Given names	Date of birth					
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Street address	<input type="text"/>					
Suburb	State		Postcode			
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Telephone (BH)	(AH)	Mobile				
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Email (optional)**	<input type="text"/>					

** Important note: if you provide your email details on the application form/s and you do not agree to AustralianSuper using these details for the purpose of sending information to you about superannuation products and services, investment tips, and third party products, please mark the box here.

If your date of birth differs from your existing membership details, evidence must be provided (e.g. certified copies of your driver's licence or birth certificate). Evidence of a name change must also be attached (e.g. certified copies of your marriage certificate, deed poll or decree nisi). Do not send originals unless requested. Please send certified copies. Please see page 3 for who can certify details.

3. NOMINATION OF BENEFICIARY/IES/DEPENDANTS/INTERDEPENDANTS

A dependant can be a spouse, de facto, child of any age, any person wholly or partially financially dependent on you, and any interdependants (details over the page). These are the person/s who you can nominate to receive any benefits to be paid in the event of your death. You can nominate more than one person and you can change this at any time in writing. The Trustee will take this nomination into account but is not bound by it, as it must consider all dependants at the time of your death.

Name	% of benefit	Relationship
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

TOTAL 100% (must be whole numbers)

OFFICE USE ONLY
Membership number



4. CHANGE OF BANK ACCOUNT DETAILS

Please pay my AustralianSuper Pension as follows:

Name of bank/building society/credit union	BSB number	Account number
<input type="text"/>	<input type="text"/>	<input type="text"/>

Bank postal address	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>

Your account name*

* Your nominated account must be held in your name, or if it is a joint account, you must be one of the account holders. You will need to provide supporting documents and certified identification to make changes to your bank account details. Please see page 3 for further details.



5. PENSION PAYMENT DETAILS

a) Amount

The amount I would like to receive is: the minimum amount allowed under Government legislation.

OR a specific (gross) amount* \$ pa

OR the maximum amount allowed under Government legislation (only applicable if you are using the **Transition to Retirement** option)

*This amount must be between your minimum and maximum (if applicable) limits.

b) Frequency

I would like to receive my pension payments:

Fortnightly Monthly Quarterly Half-yearly Yearly

1. For quarterly, half-yearly or yearly pension payments, please nominate starting month for payment:

2. For monthly, quarterly, half-yearly or yearly pension payments, please complete the starting date: 15th or end of the month.

c) Indexation option

Please note: The automatic indexation option is **not** available if you have selected the minimum or maximum amount of pension. I would like my pension to be automatically indexed each year:

YES

Please automatically index my annual pension according to:

CPI other automatic increase amount % (whole numbers up to 5% pa).



6. DECLARATION

- I confirm that I have read the information on privacy below.
- I understand that the personal information that I have provided on this form will be used for the purpose of administering my account.

Member to sign here:

Signature

Date
D D M M Y Y Y Y



HOW TO COMPLETE THIS FORM

Compulsory details

Please complete your membership number, account number/s, full name and date of birth details. Completing your full name and date of birth details will enable us to locate your account should you be unable to supply us with your membership number. Avoid the use of initials.

Change of name

Complete Sections 1, 2 and 6.

Please enter your change of name details (certified evidence of a name change must be attached e.g.– copy of marriage certificate, deed poll, decree nisi). Persons available to certify documents are outlined further below.

Change of Preferred Beneficiary/ies

Complete Sections 1, 3 and 6.

Further information about nominating your Preferred Beneficiary/ies

To make sure that your nomination of preferred beneficiary/ies is valid, please read the following information.

Who can I nominate?

Under the AustralianSuper Trust Deed, benefits payable in the event of your death may only be paid out to your dependants, or to your legal personal representative. It is important that you take account of who may qualify as a dependant in your nomination.

The definition of 'dependant' under AustralianSuper Trust Deed includes:

- your spouse (including de facto);
- your children of any age (including step, adopted or ex-nuptial);
- any other person who is or was wholly or partially financially dependent on you; or
- your interdependants (those with whom you have a close personal relationship; you live with; and you provide them or they provide you with financial support, and domestic and personal care. You also have an interdependant relationship if you have a close personal relationship but are unable to meet the other requirements because one or both of you suffer from a physical, intellectual or psychiatric disability).

Who decides?

Under the Trust Deed, the Trustee alone is generally responsible for deciding to whom, and in what proportion, your death benefit should be paid. In making this decision however, the Trustee will naturally take into account your nomination of preferred beneficiary/ies.

For your nomination to be effective, it is important that you keep it up to date, particularly if your family or marital circumstances change.

If you have no eligible dependants to whom the benefit can be paid, the Trustee may pay the benefit to your legal personal representative for inclusion in your estate.

Can I make a binding nomination?

AustralianSuper's Trust Deed also allows you to make a binding death benefit nomination. For a binding nomination to be valid, it must meet certain conditions. You cannot use this form to make a binding nomination. Please call AustralianSuper on 1300 789 932 if you want further information about making a binding death nomination.

Change of bank account details

Complete Sections 1, 4 and 6.

For the security of your account, the following identification must be provided to change your AustralianSuper Pension bank account details.

- A certified* photocopy of your current driver's licence or current passport.

If you don't have a driver's licence or passport, we need two documents: one from the first group and one from the second group.

Group 1:

- birth certificate or birth extract
- citizenship certificate issued by the Commonwealth
- pension card issued by Centrelink that entitles you to financial benefits.

Group 2:

- letter from Centrelink regarding a Government assistance payment
- notice issued by Commonwealth, State or Territory Government or local council within the past 12 months that contains your name and residential address; for example, an Australian Taxation Office Notice of Assessment or a rates notice from your local council.

And

- A certified* photocopy of one current bill (eg power, telephone)

And

- A certified* photocopy of a bank statement into which your pension payments will be made. It must have the same mailing address as the address on your account.

***Certified means:**

To have documents certified, please take the original documents and photocopies to any one of the following persons for him/her to certify that they are true and correct copies of the originals:

- justice of the peace or bail justice
- barrister or solicitor of the Supreme Court
- member of the police force
- councillor of a municipality
- registered medical practitioner
- dentist
- veterinary practitioner
- pharmacist
- bank branch manager
- minister of religion
- teacher

- person accredited as a chartered accountant
- a permanent employee of Australia Post with five or more years' continuous service
- a finance company officer with five or more years' continuous service
- an officer with or authorised representative of a holder of an Australian Financial Services Licence (AFSL) having five or more years' continuous service with one or more licensees
- a notary public office.

The authorised person will need to write in English. Certification must include the name, address, type of authority (ie dentist or pharmacist, etc) and telephone number of the certifying authority.

Faxed copies of certified documents do not comply with our identification requirements and are not acceptable.

Change of pension payment details

Complete Sections 1, 5 and 6.

Declaration

You must sign and date Section 6 before returning this form.

Privacy law

The National Privacy Principles (NPPs), which are a part of the Privacy Act 1998 (Cth), came into effect 21 December 2001. The aim of the NPPs is to ensure that organisations that hold information about people handle the information responsibly. The NPPs also give people some control over the way information about them is handled. Under the NPPs, each time AustralianSuper collects information we are required to advise you that:

- AustralianSuper can be contacted on **1300 789 932**;
- you may have access to the information the Fund holds about you and you may have that information corrected if it is wrong;
- the information is collected so we can administer and look after your interests in the Fund;
- your details are used to send you relevant information on the value-added products to which your Fund membership gives you access. If you do not wish to receive this information, please write to AustralianSuper or telephone **1300 789 932**; and
- if the information is not provided, the Fund may have difficulties in administering and looking after your interests in the Fund.

If you have any questions about your rights under the privacy legislation, please call AustralianSuper on **1300 789 932**.

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