

Investment switching advice

Pension

Please complete in pen using BLOCK letters. Print 'X' to mark boxes where applicable. Form must be completed in full. Complete this form to change how your existing account balance is invested.



1. MEMBER DETAILS

Surname										Mr	Ms	Mrs	Miss	Dr	Other
<input type="text"/>										<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Given names										Date of birth					
<input type="text"/>										<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Street address and suburb										State		Postcode			
<input type="text"/>										<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Telephone (BH)					(AH)					Mobile					
<input type="text"/>					<input type="text"/>					<input type="text"/>					
Email (optional)															
<input type="text"/>															
Membership number					Account number										
<input type="text"/>					<input type="text"/>										

Important note: If you do not agree to AustralianSuper using these details for the purpose of sending information to you about superannuation products and services, investment tips, and third party products, please mark the box here.



2. INVESTMENT DETAILS

Please select how you would like to invest your account balance by selecting the percentage (the total must be 100%) that you would like allocated to each investment option. Investment choice switches can be made weekly. Instructions received by AustralianSuper from Monday to Friday (or midnight Sunday if submitted online) will be effective from the following Wednesday, eg instruction received Friday 10th would be effective Wednesday 15th. If you switch options part-way through a financial year, interest will be calculated (as credit or debit) using the relevant interim crediting rate.

Investment option	Percentage %
PreMixed	
High Growth	%
Balanced	%
Sustainable Balanced	%
Conservative Balanced	%
Stable	%
Capital Guaranteed	%
DIY Mix	
Australian Shares	%
International Shares	%
Australian Sustainable Shares	%
International Sustainable Shares	%
Property	%
Australian Fixed Interest	%
International Fixed Interest	%
Diversified Fixed Interest	%
Cash	%
Total (must add up to 100%)	%

OFFICE USE ONLY
Membership number



3. PAYMENT DEDUCTION DETAILS

Now that you have made an investment switch, please indicate how you would like your pension payments and administration fee/s deducted from your account. Please select from **one** of the options below:

1. Specify the pecking order of investment options from which you drawn down (see below).

Investment option	Order (eg 1, 2, 3...)
PreMixed	
High Growth	
Balanced	
Sustainable Balanced	
Conservative Balanced	
Stable	
Capital Guaranteed	
DIY Mix	
Australian Shares	
International Shares	
Australian Sustainable Shares	
International Sustainable Shares	
Property	
Australian Fixed Interest	
International Fixed Interest	
Diversified Fixed Interest	
Cash	

OR

2. Elect to have the pension payments and administration fees withdrawn from each investment option in proportion to the balance in each investment option at that time.

OR

3. Elect to have the pension payments and administration fees withdrawn from the investment option with the highest balance.

Please note: If you do not make any nomination above, pension payments and administration fees will be deducted from the investment option with the highest balance.



4. DECLARATION

Everyone must complete this section. Please make sure you sign the completed form below. We may not be able to process your application if you do not provide the information requested on this form.

By signing this form, I acknowledge that:

1. I have read the investment information on pages 23–31 of the *Pension Member Guide* available by contacting AustralianSuper on 1300 789 932 or by visiting the website at www.australiansuper.com/pension I understand that the information is general and does not constitute personal financial advice. I acknowledge that AustralianSuper has recommended that I seek financial advice should I require it before making an investment choice that is right for my needs and circumstances.

2. I understand the personal details requested on this form will be used only to administer my pension account.
3. The AustralianSuper Trustee is not responsible for my investment choices and, if I do not select one or more of the available options on this form, AustralianSuper will continue to invest my pension account as per my previous instructions until such time as I make a choice by completing another form.
4. With the PreMixed options, the AustralianSuper Trustee is responsible for appointing the investment

managers and for setting the strategic asset allocation and objectives for each option to meet the needs of low, medium and higher-risk investors.

5. With the DIY Mix options, the AustralianSuper Trustee is responsible for appointing the investment managers, but I am responsible for selecting a combination of the available options to build an investment strategy and objectives that are right for me.
6. I can switch all, or part, of my account balance to another investment option weekly. The switching process is outlined in Section 2 of this form.

Please sign and date here:

Signature

Date

Full name