



# Tax file number declaration

This declaration is NOT an application for a tax file number.

- Please print neatly in BLOCK LETTERS and use a BLACK pen.
- Print X in the appropriate boxes.
- Make sure you read all the instructions before you complete this declaration.

www.ato.gov.au

## Section A: To be completed by the PAYEE

1 What is your tax file number (TFN)?

See Privacy of information on page 6.

OR I have made a separate application/enquiry to the Tax Office for a new or existing TFN.

OR I am claiming an exemption because I am under 18 years of age and do not earn enough to pay tax.

OR I am claiming an exemption because I am a pensioner.

2 Do you authorise your payer to give your TFN to the trustee of your superannuation fund or to your retirement savings account provider? Yes  No

3 What is your name?

Title: Mr  Mrs  Miss  Ms

Surname or family name

First given name

Other given names

4 If you have changed your name since you last dealt with the Tax Office, show your previous family name

5 What is your date of birth?

Day   / Month   / Year

6 What is your home address in Australia?

Suburb or town

State

Postcode

7 On what basis are you paid? (Select only one.)

Full-time employment  Part-time employment  Labour hire  Superannuation pension or annuity  Casual employment

8 Are you an Australian resident for tax purposes? Yes  No

You must answer No at question 9.

9 Do you want to claim the tax-free threshold from this payer?

If you have more than one source of income and currently claim the tax-free threshold from another payer, do not claim it now.

Yes  No  Answer No at questions 10 and 11 unless you are a non-resident claiming a senior Australians, zone or overseas forces tax offset.

ONLY CLAIM THE TAX-FREE THRESHOLD FROM ONE PAYER.

10 Do you want to claim family tax benefit or the senior Australians tax offset by reducing the amount withheld from payments made to you?

Yes  Complete a Withholding declaration, but only if you are claiming the tax-free threshold from this payer. If you have more than one payer, see page 3. No

11 Do you want to claim a zone, overseas forces, dependent spouse or special tax offset by reducing the amount withheld from payments made to you? Yes  Complete a Withholding declaration. No

12 (a) Do you have an accumulated Higher Education Loan Programme (HELP) debt?

Yes  Your payer will withhold additional amounts to cover any compulsory repayments. No

(b) Do you have an accumulated Financial Supplement debt?

Yes  Your payer will withhold additional amounts to cover any compulsory repayments. No

13 If you have an annuity or superannuation pension, do you want to claim entitlements to a deductible amount or tax offset?

Yes  Your superannuation provider or the organisation that sold you your annuity will work out your entitlement. No

DECLARATION by payee: I declare that the information I have given is true and correct.

Signature

Date  
Day   / Month   / Year

There are penalties for deliberately making a false or misleading statement.

Once this form is completed and signed, send the original to the Tax Office and keep your copy in a secure place.

## Section B: To be completed by the PAYER

1 What is your Australian business number (ABN) (or your withholding payer number if you are not in business)?

Branch number (if applicable)

2 If you don't have an ABN or withholding payer number, have you applied for one? Yes  No

See 'More information for payers' on page 6.

3 What is your registered business name or trading name (or your individual name if not in business)?

DECLARATION by payer: I declare that the information I have given is true and correct.

Signature of payer

Date  
Day   / Month   / Year

There are penalties for deliberately making a false or misleading statement or failing to forward the original to the Tax Office.

4 What is your business address?

Suburb or town

State

Postcode

5 Who is your contact person?

Business phone number

6 If you no longer make payments to this payee, print X in this box

Return completed original Tax Office copy to:

For WA, SA, NT, VIC or TAS  
Australian Taxation Office  
PO Box 795  
ALBURY NSW 2640

For NSW, QLD or ACT  
Australian Taxation Office  
PO Box 9004  
PENRITH NSW 2740

Please estimate the time taken to complete section B.

mins

**Privacy Act 1988 – storage and disposal of TFN information.** Under the TFN guidelines in the Privacy Act, you must use secure methods when storing and disposing of TFN information.

**Retaining declarations** – Under tax laws, if a payee submits a new *Tax file number declaration* or leaves your employment, you must still keep this declaration for the current and next financial year.